

# Hong Kong IPO Information

Stock Code 上市代號	2660.HK
IPO Name 股份名稱	Zengame Technology Holding Limited 禪遊科技控股有限公司
Offer Price (HK\$) 招股價(港元)	1.12 - 1.32
Lot Size (shares) 交易單位(股)	2,000
No. of Hong Kong Offer Share 香港發售股數	18,000,000
No. of Global Offer Share 全球發售股數	180,000,000
Sponsor 保薦人	Guotai Junan Capital Limited

Public Application Period 招股日期	3 April 2019 (Wed) - 9 April 2019 (Tue)
Application Deadline via Kim Eng 經金英申請截止日期	8 April 2019 (Mon) 12:00 n.n.
Fixed Date 定價日期	9 April 2019 (Tue)
Announcement Date 公佈售股結果日期	15 April 2019 (Mon)
Refund Date 退款日期	15 April 2019 (Mon)
Listing Date 上市日期	16 April 2019 (Tue)
Prospectus 招股書	<a href="#">Zengame Technology Holding Limited</a>

## NUMBER OF PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

### 可供申請認購的公開發售股份數目及應繳款項

No. of Public Offer Shares applied for 申請認購的 公開發售股份數目	Amount payable on application HK\$ 申請時應繳款項 港元	No. of Public Offer Shares applied for 申請認購的 公開發售股份數目	Amount payable on application HK\$ 申請時應繳款項 港元	No. of Public Offer Shares applied for 申請認購的 公開發售股份數目	Amount payable on application HK\$ 申請時應繳款項 港元
2,000	2,666.60	80,000	106,664.13	1,000,000	1,333,301.64
4,000	5,333.20	90,000	119,997.15	2,000,000	2,666,603.28
6,000	7,999.81	100,000	133,330.16	3,000,000	3,999,904.92
8,000	10,666.42	200,000	266,660.33	4,000,000	5,333,206.56
10,000	13,333.02	300,000	399,990.49	5,000,000	6,666,508.20
20,000	26,666.03	400,000	533,320.66	6,000,000	7,999,809.84
30,000	39,999.05	500,000	666,650.82	7,000,000	9,333,111.48
40,000	53,332.07	600,000	799,980.98	8,000,000	10,666,413.12
50,000	66,665.08	700,000	933,311.15	9,000,000	11,999,714.76
60,000	79,998.10	800,000	1,066,641.31		
70,000	93,331.11	900,000	1,199,971.48		

\*HK\$1.32 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)

\*每股發售股份 1.32 港元，另加 1% 經紀佣金、0.0027% 證監會交易徵費及 0.005% 聯交所交易費（須於申請時以港元繳足，多繳股款可根據最終定價予以退還）

馬來亞銀行集團成員  
A member of **Maybank** Group



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