

Hong Kong IPO Information

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| Stock Code 上市代號 | 1545.HK |
| IPO Name 股份名稱 | Design Capital Limited 設計都會有限公司 |
| Offer Price (HK\$) 招股價(港元) | 0.30 - 0.39 |
| Lot Size (shares) 交易單位(股) | 10,000 |
| No. of Public Offer Share 公開發售股數 | 50,000,000 |
| No. of Offer Share 發售股數 | 500,000,000 |
| Sponsor 保薦人 | Southwest Securities (HK) Capital Limited |

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| Public Application Period 招股日期 | 11 April 2019 (Thu) - 16 April 2019 (Tue) |
| Application Deadline via Kim Eng 經金英申請截止日期 | 15 April 2019 (Mon) 12:00 n.n. |
| Fixed Date 定價日期 | 16 April 2019 (Tue) |
| Announcement Date 公佈售股結果日期 | 24 April 2019 (Wed) |
| Refund Date 退款日期 | 24 April 2019 (Wed) |
| Listing Date 上市日期 | 25 April 2019 (Thu) |
| Prospectus 招股書 | Design Capital Limited |

NUMBER OF PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

可供申請認購的公開發售股份數目及應繳款項

| No. of Public Offer Shares applied for 申請認購的 公開發售股份數目 | Amount payable on application HK\$ 申請時應繳款項 港元 | No. of Public Offer Shares applied for 申請認購的 公開發售股份數目 | Amount payable on application HK\$ 申請時應繳款項 港元 | No. of Public Offer Shares applied for 申請認購的 公開發售股份數目 | Amount payable on application HK\$ 申請時應繳款項 港元 |
|---|---|---|---|---|---|
| 10,000 | 3,939.31 | 300,000 | 118,179.01 | 5,000,000 | 1,969,650.15 |
| 20,000 | 7,878.60 | 400,000 | 157,572.01 | 6,000,000 | 2,363,580.18 |
| 30,000 | 11,817.91 | 500,000 | 196,965.02 | 7,000,000 | 2,757,510.21 |
| 40,000 | 15,757.20 | 600,000 | 236,358.02 | 8,000,000 | 3,151,440.24 |
| 50,000 | 19,696.51 | 700,000 | 275,751.02 | 9,000,000 | 3,545,370.27 |
| 60,000 | 23,635.80 | 800,000 | 315,144.02 | 10,000,000 | 3,939,300.30 |
| 70,000 | 27,575.11 | 900,000 | 354,537.03 | 20,000,000 | 7,878,600.60 |
| 80,000 | 31,514.40 | 1,000,000 | 393,930.03 | 25,000,000 | 9,848,250.75 |
| 90,000 | 35,453.71 | 2,000,000 | 787,860.06 | | |
| 100,000 | 39,393.00 | 3,000,000 | 1,181,790.09 | | |
| 200,000 | 78,786.01 | 4,000,000 | 1,575,720.12 | | |

*HK\$0.39 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)

*每股發售股份 0.39 港元，另加 1% 經紀佣金、0.0027% 證監會交易費及 0.005% 聯交所交易費（須於申請時以港元繳足，多繳股款可根據最終定價予以退還）

馬來亞銀行集團成員
A member of **Maybank** Group



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