

Hong Kong IPO Information

Stock Code 上市代號	1906.HK
IPO Name 股份名稱	Bonny International Holding Limited 博尼國際控股有限公司
Offer Price (HK\$) 招股價(港元)	0.46 - 0.60
Lot Size (shares) 交易單位(股)	5,000
No. of Hong Kong Offer Share 香港發售股數	30,000,000
No. of Global Offer Share 全球發售股數	300,000,000
Sponsor 保薦人	Innovax Capital Limited

Public Application Period 招股日期	12 April 2019 (Fri) - 17 April 2019 (Wed)
Application Deadline via Kim Eng 經金英申請截止日期	16 April 2019 (Tue) 12:00 n.n.
Fixed Date 定價日期	17 April 2019 (Wed)
Announcement Date 公佈售股結果日期	25 April 2019 (Thu)
Refund Date 退款日期	25 April 2019 (Thu)
Listing Date 上市日期	26 April 2019 (Fri)
Prospectus 招股書	Bonny International Holding Limited

NUMBER OF PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

可供申請認購的公開發售股份數目及應繳款項

No. of Public Offer Shares applied for 申請認購的 公開發售股份數目	Amount payable on application HK\$ 申請時應繳款項 港元	No. of Public Offer Shares applied for 申請認購的 公開發售股份數目	Amount payable on application HK\$ 申請時應繳款項 港元	No. of Public Offer Shares applied for 申請認購的 公開發售股份數目	Amount payable on application HK\$ 申請時應繳款項 港元
5,000	3,030.23	150,000	90,906.93	2,500,000	1,515,115.50
10,000	6,060.46	200,000	121,209.24	3,000,000	1,818,138.60
15,000	9,090.69	250,000	151,511.55	3,500,000	2,121,161.70
20,000	12,120.92	300,000	181,813.86	4,000,000	2,424,184.80
25,000	15,151.16	350,000	212,116.17	4,500,000	2,727,207.90
30,000	18,181.39	400,000	242,418.48	5,000,000	3,030,231.00
35,000	21,211.62	450,000	272,720.79	6,000,000	3,636,277.20
40,000	24,241.85	500,000	303,023.10	7,000,000	4,242,323.40
45,000	27,272.08	600,000	363,627.72	8,000,000	4,848,369.60
50,000	30,302.31	700,000	424,232.34	9,000,000	5,454,415.80
60,000	36,362.77	800,000	484,836.96	10,000,000	6,060,462.00
70,000	42,423.23	900,000	545,441.58	15,000,000	9,090,693.00
80,000	48,483.70	1,000,000	606,046.20		
90,000	54,544.16	1,500,000	909,069.30		
100,000	60,604.62	2,000,000	1,212,092.40		

*HK\$0.60 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)

*每股發售股份 0.60 港元，另加 1% 經紀佣金、0.0027% 證監會交易費及 0.005% 聯交所交易費（須於申請時以港元繳足，多繳股款可根據最終定價予以退還）

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