

# Hong Kong IPO Information

Stock Code 上市代號	6806.HK
IPO Name 股份名稱	Shenwan Hongyuan Group Co., Ltd. 申萬宏源集團股份有限公司
Offer Price (HK\$) 招股價(港元)	3.63 - 3.93
Lot Size (shares) 交易單位(股)	800
No. of Hong Kong Offer Share 香港發售股數	150,240,000
No. of Global Offer Share 全球發售股數	2,504,000,000
Sponsor 保薦人	Shenwan Hongyuan Capital (HK) Limited, Goldman Sachs (Asia) L.L.C., ICBC International Capital Limited, ABCI Capital Limited

Public Application Period 招股日期	12 April 2019 (Fri) - 17 April 2019 (Wed)
Application Deadline via Kim Eng 經金英申請截止日期	16 April 2019 (Tue) 12:00 n.n.
Fixed Date 定價日期	18 April 2019 (Thu)
Announcement Date 公佈售股結果日期	25 April 2019 (Thu)
Refund Date 退款日期	25 April 2019 (Thu)
Listing Date 上市日期	26 April 2019 (Fri)
Prospectus 招股書	<a href="#">Shenwan Hongyuan Group Co., Ltd.</a>

## NUMBER OF PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

### 可供申請認購的公開發售股份數目及應繳款項

No. of Public Offer Shares applied for 申請認購的 公開發售股份數目	Amount payable on application HK\$ 申請時應繳款項 港元	No. of Public Offer Shares applied for 申請認購的 公開發售股份數目	Amount payable on application HK\$ 申請時應繳款項 港元	No. of Public Offer Shares applied for 申請認購的 公開發售股份數目	Amount payable on application HK\$ 申請時應繳款項 港元
800	3,175.68	80,000	317,568.21	6,000,000	23,817,615.66
1,600	6,351.36	100,000	396,960.26	7,000,000	27,787,218.27
2,400	9,527.04	200,000	793,920.52	8,000,000	31,756,820.88
3,200	12,702.73	300,000	1,190,880.78	9,000,000	35,726,423.49
4,000	15,878.41	400,000	1,587,841.04	10,000,000	39,696,026.10
4,800	19,054.09	500,000	1,984,801.31	15,000,000	59,544,039.15
5,600	22,229.77	600,000	2,381,761.57	20,000,000	79,392,052.20
6,400	25,405.46	700,000	2,778,721.83	25,000,000	99,240,065.25
7,200	28,581.13	800,000	3,175,682.09	30,000,000	119,088,078.30
8,000	31,756.82	900,000	3,572,642.35	35,000,000	138,936,091.35
12,000	47,635.23	1,000,000	3,969,602.61	40,000,000	158,784,104.40
16,000	63,513.64	1,500,000	5,954,403.92	45,000,000	178,632,117.45
20,000	79,392.05	2,000,000	7,939,205.22	50,000,000	198,480,130.50
24,000	95,270.47	2,500,000	9,924,006.53	60,000,000	238,176,156.60
28,000	111,148.87	3,000,000	11,908,807.83	70,000,000	277,872,182.70
32,000	127,027.29	3,500,000	13,893,609.14	75,120,000	298,196,548.06
36,000	142,905.69	4,000,000	15,878,410.44		
40,000	158,784.10	4,500,000	17,863,211.75		
60,000	238,176.16	5,000,000	19,848,013.05		

\*HK\$3.93 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)

\*每股發售股份 3.93 港元，另加 1%經紀佣金、0.0027%證監會交易徵費及 0.005%聯交所交易費（須於申請時以港元繳足，多繳股款可根據最終定價予以退還）

馬來亞銀行集團成員  
A member of **Maybank** Group



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