

Hong Kong IPO Information

Stock Code 上市代號	1780.HK
IPO Name 股份名稱	B & D Strategic Holdings Limited
Offer Price (HK\$) 招股價(港元)	0.84 - 1.06
Lot Size (shares) 交易單位(股)	2,500
No. of Public Offer Share 公開發售股數	15,500,000
No. of Offer Share 發售股數	155,000,000
Sponsor 保薦人	Grande Capital Limited

Public Application Period 招股日期	15 April 2019 (Mon) - 18 April 2019 (Thu)
Application Deadline via Kim Eng 經金英申請截止日期	17 April 2019 (Wed) 12:00 n.n.
Fixed Date 定價日期	23 April 2019 (Tue)
Announcement Date 公佈售股結果日期	29 April 2019 (Mon)
Refund Date 退款日期	29 April 2019 (Mon)
Listing Date 上市日期	30 April 2019 (Tue)
Prospectus 招股書	B & D Strategic Holdings Limited

NUMBER OF PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

可供申請認購的公開發售股份數目及應繳款項

No. of Public Offer Shares applied for 申請認購的 公開發售股份數目	Amount payable on application HK\$ 申請時應繳款項 港元	No. of Public Offer Shares applied for 申請認購的 公開發售股份數目	Amount payable on application HK\$ 申請時應繳款項 港元	No. of Public Offer Shares applied for 申請認購的 公開發售股份數目	Amount payable on application HK\$ 申請時應繳款項 港元
2,500	2,676.70	62,500	66,917.60	1,000,000	1,070,681.62
5,000	5,353.41	75,000	80,301.13	1,250,000	1,338,352.03
7,500	8,030.11	87,500	93,684.64	1,875,000	2,007,528.04
10,000	10,706.82	100,000	107,068.16	2,500,000	2,676,704.05
12,500	13,383.52	112,500	120,451.68	3,125,000	3,345,880.07
15,000	16,060.23	125,000	133,835.21	3,750,000	4,015,056.08
17,500	18,736.93	187,500	200,752.81	5,000,000	5,353,408.10
20,000	21,413.63	250,000	267,670.41	6,250,000	6,691,760.13
22,500	24,090.33	375,000	401,505.61	7,750,000	8,297,782.56
25,000	26,767.05	500,000	535,340.81		
37,500	40,150.56	625,000	669,176.02		
50,000	53,534.08	750,000	803,011.22		

*HK\$1.06 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)

*每股發售股份 1.06 港元，另加 1% 經紀佣金、0.0027% 證監會交易徵費及 0.005% 聯交所交易費（須於申請時以港元繳足，多繳股款可根據最終定價予以退還）

馬來亞銀行集團成員
A member of Maybank Group



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