

# Hong Kong IPO Information

Stock Code 上市代號	8635.HK
IPO Name 股份名稱	Novacon Technology Group Limited 連成科技集團有限公司
Offer Price (HK\$) 招股價(港元)	0.53 - 0.67
Lot Size (shares) 交易單位(股)	4,000
No. of Public Offer Share 公開發售股數	10,000,000
No. of Offer Share 發售股數	100,000,000
Sponsor 保薦人	Dongxing Securities (Hong Kong) Company Limited

Public Application Period 招股日期	15 April 2019 (Mon) - 18 April 2019 (Thu)
Application Deadline via Kim Eng 經金英申請截止日期	17 April 2019 (Wed) 12:00 n.n.
Fixed Date 定價日期	18 April 2019 (Thu)
Announcement Date 公佈售股結果日期	30 April 2019 (Tue)
Refund Date 退款日期	30 April 2019 (Tue)
Listing Date 上市日期	2 May 2019 (Thu)
Prospectus 招股書	<a href="#">Novacon Technology Group Limited</a>

## NUMBER OF PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

### 可供申請認購的公開發售股份數目及應繳款項

No. of Public Offer Shares applied for 申請認購的 公開發售股份數目	Amount payable on application HK\$ 申請時應繳款項 港元	No. of Public Offer Shares applied for 申請認購的 公開發售股份數目	Amount payable on application HK\$ 申請時應繳款項 港元	No. of Public Offer Shares applied for 申請認購的 公開發售股份數目	Amount payable on application HK\$ 申請時應繳款項 港元
4,000	2,707.00	120,000	81,210.19	2,000,000	1,353,503.18
8,000	5,414.01	140,000	94,745.22	3,000,000	2,030,254.77
12,000	8,121.02	160,000	108,280.25	4,000,000	2,707,006.36
16,000	10,828.03	180,000	121,815.29	5,000,000	3,383,757.95
20,000	13,535.03	200,000	135,350.32	6,000,000	4,060,509.54
24,000	16,242.03	300,000	203,025.48	7,000,000	4,737,261.13
28,000	18,949.05	400,000	270,700.64	8,000,000	5,414,012.72
32,000	21,656.05	500,000	338,375.80	9,000,000	6,090,764.31
36,000	24,363.06	600,000	406,050.95	10,000,000	6,767,515.90
40,000	27,070.06	700,000	473,726.11		
60,000	40,605.10	800,000	541,401.27		
80,000	54,140.13	900,000	609,076.43		
100,000	67,675.16	1,000,000	676,751.59		

\*HK\$0.67 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)

\*每股發售股份 0.67 港元，另加 1% 經紀佣金、0.0027% 證監會交易費及 0.005% 聯交所交易費（須於申請時以港元繳足，多繳股款可根據最終定價予以退還）

馬來亞銀行集團成員  
A member of **Maybank** Group



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