

Margin Financing Promotion

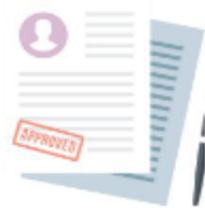
Ultra-low Interest Rate of P*-2% p.a. and High Margin Ratio

*P stands for prime rate.

Why Margin Financing?

Investing a smaller amount to earn a HIGHER return with managed risk**

HOW
DO I GET
STARTED?



#1: OPEN A MARGIN ACCOUNT

[Online Account Opening](#)

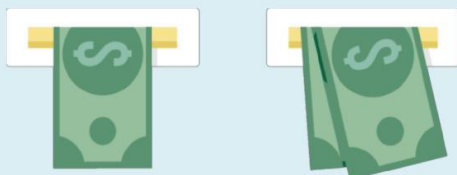
or

Call Us: +852 2268 0363

#2: PLEDGE CASH OR
SECURITIES AS COLLATERAL



#3: MAXIMIZE YOUR RETURN WITH OUR
ULTRA-LOW INTEREST RATES!



#4: LET YOUR WEALTH GROWS FASTER!

It Starts Here

Enjoy an Ultra-low Interest Rate of P*-2% p.a. and High Margin Ratio!

JOIN NOW

For further information or open a margin account,
Please contact your AE or call our company at +852 2268 0363.

*P stands for prime rate.

Margin Ratio for the Marginable Stocks under the Promotion Stock Scheme

Stock Code	Stock Name	Current Margin Ratio	Margin Ratio under the Promotion
1	CKH HOLDINGS	70	80
2	CLP HOLDINGS	70	80
3	HK & CHINA GAS	70	80
4	WHARF HOLDINGS	70	80
5	HSBC HOLDINGS	70	80
6	POWER ASSETS	70	80
10	HANG LUNG GROUP	70	80
11	HANG SENG BANK	70	80
12	HENDERSON LAND	70	80
16	SHK PPT	70	80
17	NEW WORLD DEV	70	80
19	SWIRE PACIFIC A	70	80
20	WHEELOCK	70	80
23	BANK OF E ASIA	70	80
27	GALAXY ENT	70	80
66	MTR CORPORATION	70	80
83	SINO LAND	70	80
87	SWIRE PACIFIC B	70	80
101	HANG LUNG PPT	70	80
127	CHINESE ESTATES HOLDINGS LTD	40	60
135	KUNLUN ENERGY	70	80
144	CHINA MER PORT	70	80

151	WANT WANT CHINA	70	80
175	GEELY AUTO	60	60
267	CITIC	70	80
293	CATHAY PAC AIR	70	80
386	SINOPEC CORP	70	80
388	HKEX	70	80
390	CHINA RAILWAY	70	70
392	BEIJING ENT	70	70
405	YUEXIU REIT	30	70
435	SUNLIGHT REIT	30	70
683	KERRY PPT	70	80
688	CHINA OVERSEAS	70	80
700	TENCENT	70	80
728	CHINA TELECOM	70	80
762	CHINA UNICOM	70	80
778	FORTUNE REIT	30	70
788	CHINA TOWER	0	60
808	PROSPERITY REIT	30	70
823	LINK REIT	70	80
836	CHINA RES POWER	70	80
857	PETROCHINA	70	80
883	CNOOC	70	80
914	CONCH CEMENT	60	60
939	CCB	70	80
941	CHINA MOBILE	70	80
992	LENOVO GROUP	70	80
998	CITIC BANK	70	80
1038	CKI HOLDINGS	70	80
1044	HENGAN INT'L	70	80
1088	CHINA SHENHUA	70	80
1109	CHINA RES LAND	70	80
1113	CK PROPERTY	70	80
1288	ABC	60	80
1299	AIA	70	80
1336	NCI	70	70
1339	PICC GROUP	70	70
1398	ICBC	70	80
1658	PSBC	70	70
1810	XIAOMI-W	0	60

1918	SUNAC	50	50
1928	SANDS CHINA LTD	70	80
1929	CHOW TAI FOOK	70	70
1972	SWIREPROPERTI	70	80
1997	WHARF REIC	0	80
2007	COUNTRY GARDEN	50	70
2018	AAC TECH	60	70
2318	PING AN	70	80
2319	MENGNU DAIRY	70	80
2328	PICC P&C	60	70
2382	SUNNY OPTICAL	60	70
2388	BOC HONG KONG	70	80
2601	CPIC	60	80
2628	CHINA LIFE	70	80
2638	HKELECTRIC-S	70	80
2778	CHAMPION REIT	30	70
2800	TRACKER FUND	70	80
2822	CSOP A50 ETF	70	80
2823	X ISHARES A50	70	80
2828	HS H ETF	70	80
2888	STANCHART	70	80
3328	BANKCOMM	70	80
3898	CRRC TIMES-100	60	70
3968	CM BANK	60	80
3988	BANK OF CHINA	70	80
87001	HUI XIAN REIT	40	70

Terms and Conditions of Margin Financing Promotion (“T&Cs”)

1. Margin Financing Promotion (“the Promotion”) of Kim Eng Securities (Hong Kong) Limited (“Kim Eng”) commences on **15 November 2017** and ends on **31 December 2018** (“the Promotion Period”) (both dates inclusive) and is only applicable to the transactions for trading the marginable stocks under the Promotion Stock Scheme.
2. The Promotion is open to all new client(s) and existing Kim Eng’s client(s) without a margin account who submit(s) a new application for the Promotion during the Promotion period. Clients should read the T & Cs and the risk disclosure statement as stated herein carefully.
3. After the successful applications, the Eligible Customers shall be eligible for the following Interest Rate and Margin Ratio for the Marginable Stocks under the Promotion Stock Scheme during the Promotion Period:
 - i. Interest Rate
 - The Eligible Customers are entitled to interest rate of P*-2% (“Interest Rate”) on interest charged during the Promotion Period.
 - ii. Margin Ratio for the Marginable Stocks under the Promotion Stock Scheme
 - The Eligible Customers are entitled to the margin ratio for the marginable stocks under the Promotion Stock Scheme.
4. Margin Ratio of Promotion Stock Scheme:

Stock Code	Stock Name	Current Margin Ratio	Margin Ratio under the Promotion
1	CKH HOLDINGS	70	80
2	CLP HOLDINGS	70	80
3	HK & CHINA GAS	70	80
4	WHARF HOLDINGS	70	80
5	HSBC HOLDINGS	70	80
6	POWER ASSETS	70	80
10	HANG LUNG GROUP	70	80
11	HANG SENG BANK	70	80
12	HENDERSON LAND	70	80
16	SHK PPT	70	80
17	NEW WORLD DEV	70	80
19	SWIRE PACIFIC A	70	80
20	WHEELLOCK	70	80
23	BANK OF E ASIA	70	80
27	GALAXY ENT	70	80
66	MTR CORPORATION	70	80
83	SINO LAND	70	80
87	SWIRE PACIFIC B	70	80
101	HANG LUNG PPT	70	80
127	CHINESE ESTATES HOLDINGS LTD	40	60

135	KUNLUN ENERGY	70	80
144	CHINA MER PORT	70	80
151	WANT WANT CHINA	70	80
175	GEELY AUTO	60	60
267	CITIC	70	80
293	CATHAY PAC AIR	70	80
386	SINOPEC CORP	70	80
388	HKEX	70	80
390	CHINA RAILWAY	70	70
392	BEIJING ENT	70	70
405	YUEXIU REIT	30	70
435	SUNLIGHT REIT	30	70
683	KERRY PPT	70	80
688	CHINA OVERSEAS	70	80
700	TENCENT	70	80
728	CHINA TELECOM	70	80
762	CHINA UNICOM	70	80
778	FORTUNE REIT	30	70
788	CHINA TOWER	0	60
808	PROSPERITY REIT	30	70
823	LINK REIT	70	80
836	CHINA RES POWER	70	80
857	PETROCHINA	70	80
883	CNOOC	70	80
914	CONCH CEMENT	60	60
939	CCB	70	80
941	CHINA MOBILE	70	80
992	LENOVO GROUP	70	80
998	CITIC BANK	70	80
1038	CKI HOLDINGS	70	80
1044	HENGAN INT'L	70	80
1088	CHINA SHENHUA	70	80
1109	CHINA RES LAND	70	80
1113	CK PROPERTY	70	80
1288	ABC	60	80
1299	AIA	70	80
1336	NCI	70	70
1339	PICC GROUP	70	70
1398	ICBC	70	80
1658	PSBC	70	70
1810	XIAOMI-W	0	60

1918	SUNAC	50	50
1928	SANDS CHINA LTD	70	80
1929	CHOW TAI FOOK	70	70
1972	SWIREPROPERTI	70	80
1997	WHARF REIC	0	80
2007	COUNTRY GARDEN	50	70
2018	AAC TECH	60	70
2318	PING AN	70	80
2319	MENGNU DAIRY	70	80
2328	PICC P&C	60	70
2382	SUNNY OPTICAL	60	70
2388	BOC HONG KONG	70	80
2601	CPIC	60	80
2628	CHINA LIFE	70	80
2638	HKELECTRIC-S	70	80
2778	CHAMPION REIT	30	70
2800	TRACKER FUND	70	80
2822	CSOP A50 ETF	70	80
2823	X ISHARES A50	70	80
2828	HS H ETF	70	80
2888	STANCHART	70	80
3328	BANKCOMM	70	80
3898	CRRRC TIMES-100	60	70
3968	CM BANK	60	80
3988	BANK OF CHINA	70	80
87001	HUI XIAN REIT	40	70

5. The Promotion is not valid and cannot be used in conjunction with any other ongoing campaigns related to Margin Financing offered by Kim Eng from time to time, unless notified otherwise.
6. The Promotion offer is not applicable to Kim Eng's staff, agents, account executives and their respective family members.
7. By participating in this Promotion, the Customers:
 - (a) agree that they have read and understood the T&Cs and the Risk Disclosure Statements herein and agree to be bound by the T&Cs of the Promotion;
 - (b) agree that Kim Eng's decision on all matters relating to the Promotion, including the eligibility of Customers to participate in the Promotion, shall be final and binding;
 - (c) agree that all applications are subject to Kim Eng's credit evaluation and approval.
8. Kim Eng reserves the right to reject at its sole and absolute discretion any application submitted without assigning any reason thereof.
9. Customers are liable and shall personally bear all applicable taxes, any other charges that may be levied against them under applicable laws, if any, in relation to their participation in the Promotion.

10. Kim Eng reserves the right to suspend, amend or terminate this offer from time to time, and to amend the rights of their terms and conditions without further notice.
11. Before making any investment decision, investors should carefully consider their own circumstances, risk tolerance, investment experience and investment objectives. If you are in doubt, you should seek independent legal, financial and other professional advice
12. All remarks and footnotes stated in the Promotion materials shall form part of the T&Cs.

Risk Disclosure Statement:**1. Risk of Margin Trading**

The Customer acknowledges and agrees that the risk of loss in financing a transaction by deposit of collateral is significant. The Customer may sustain losses in excess of the Customer's cash and any other assets deposited as collateral with Kim Eng. Market conditions may make it impossible to execute contingent orders, such as "stop-loss" or "stop limit" orders. The Customer may be called upon at short notice to make additional margin deposits or interest payments. If the required margin deposits or interest payments are not made within the prescribed time, the Customer's collateral may be liquidated without the Customer's consent. Moreover, the Customer will remain liable for any resulting deficit in the Customer's account and interest charged on the Customer's account. The Customer should therefore carefully consider whether such a financing arrangement is suitable in light of the Customer's own financial position and investment objectives.

2. Risk of Providing an Authority to Lend or Deposit Securities with Third Parties

The Customer acknowledges and agrees that

- i. There is risk if the Customer provides Kim Eng with an authority that allows Kim Eng to apply the Customer's securities or securities collateral pursuant to a securities borrowing and lending agreement, repledge the Customer's securities collateral for financial accommodation or deposit the customer's securities collateral as collateral for the discharge and satisfaction of Kim Eng's settlement obligations and liabilities;
- ii. If the Customer's securities or securities collateral are received or held by Kim Eng in Hong Kong, the above arrangement is allowed only if the Customer consent in writing. Moreover, unless the Customer is a professional investor, the Customer's authority must specify the period for which it is current and be limited to not more than 12 months. If the Customer is a professional investor, these restrictions do not apply;
- iii. Additionally, the Customer's authority may be deemed to be renewed (i.e. without my/our written consent) if Kim Eng issues to the Customer a reminder at least 14 days prior to the expiry of the authority, and the Customer does not object to such deemed renewal before the expiry date of the Customer then existing authority;
- iv. The Customer is not required by any law to sign these authorities. But an authority may be required by Kim Eng, for example, to facilitate margin lending to the Customer or to allow the Customer's securities or securities collateral to be lent to or deposited as collateral with third parties. Kim Eng should explain to the Customer the purposes for which one of these authorities is to be used;
- v. If the Customer sign one of these authorities and the Customer's securities or securities collateral are lent to or deposited with third parties, those third parties will have a lien or charge on the Customer's securities or securities collateral. Although Kim Eng is responsible to the Customer for the Customer's securities or securities collateral lent or deposited under the Customer's authority, a default by Kim Eng could result in the loss of the Customer's securities or securities collateral;
- vi. A cash account not involving securities borrowing and lending is available from Kim Eng. If the Customer does not require margin facilities or does not wish the Customer's securities or securities collateral to be lent or pledged, do not give the above authorities and ask to open this type of cash account.

Disclaimer:

The information contained in the promotion leaflet does not constitute an offer or solicitation for the subscription or sell and purchase of any securities, futures or options, or any prediction of likely future movements in prices of any investment products and should not be treated as an investment recommendation. The participants of this promotion offer shall assume full responsibilities for their own actions and decisions made. Kim Eng Securities (Hong Kong) Limited had taken reasonable and appropriate measures to secure its obligations in this promotion activity and shall not be responsible for any losses, damages or fees incurred by the customers as a result of this offer.

Investment involves risks and the prices of securities may go up or down and may even become valueless. Investors should read the relevant Risk Disclosure Statement and relevant documents before making any investment decision.

If there is any inconsistency or conflict between the English and Chinese versions of this offer, the English version shall prevail.